

MANUFACTURING & DISTRIBUTION



Manufacturing and distribution are robust, fast-moving, and somewhat volatile industries. We dedicate our expertise to help you focus on production, management, and finance. Our professionals will assist your management teams in assessing and improving business processes, which may include ways to optimize product and process quality, reducing production and material costs, shortening design development time, and improving management systems and financial processes.

Whether you are challenged by the start-up, growth, or mature phase of your company, or you are evaluating exit strategies, we can assist in establishing value for the future.

Tax Services

- Income tax return preparation and filing, including multi-state taxes
- International taxation
- Capital asset planning and strategy
- Cost segregation studies
- Corporate tax planning
- IRS audit support

Accounting Services

- Bookkeeping services and consulting, including accounts receivable management
- Transaction processing
- Payroll processing and filings
- Financial statements, reporting, and management reports
- QuickBooks set-up, training, and consulting

Consulting Services

- Business planning, financial projections, and budgets
- Business process consulting
- Business valuations
- Cash flow management
- Entity set-up and organizational structure
- Merger/acquisition
- Wealth and succession planning
- Management consulting
- Ownership transfer planning (buy-ins/buyouts)
- CFO services
- Litigation support

Audit & Assurance

- Financial statement audits, reviews, and compilations
- Operational audits
- Internal control reviews
- Employee benefit plan audits
- Fraud investigations and risk management
- Inventory counts



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